



from the desk of...**David J. Boczar, CFP®, CFA**

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Emerald Wealth Advisors Partners with Bay Colony Advisors and Relocates Westport, CT Office to Wright Street

David J. Boczar, CFP, CFA, founder and Wealth Manager of **Emerald Wealth Advisors**, is pleased to announce its new business relationship with Bay Colony Advisors, a leading private wealth management firm located in Concord, MA.



Bay Colony specializes in working with independent advisors and entities, providing back up, centralized resources, back-office assistance, compliance, administrative services, and access to a wide array of investment solutions. Boczar also announced that the relocation of Emerald's offices to 8 Wright Street in Westport.

New Office Location: Emerald Wealth Advisors

8 Wright Street – Suite 107, Westport, CT 06880 | Tel: 203 221-2623

Emerald Wealth Advisors works with individuals, families and entrepreneurs to comprehensively assist them with their financial needs. The company provides fee-based financial planning, fee-based asset management services and risk management solutions. Emerald Wealth Advisors strives to assist its clients in a comprehensive manner and believes that understanding the overall family or business needs is key to creating an environment for financial success. The company does not focus on just one issue, such as retirement, because doing so may limit the ability to make suitable recommendations, as many aspects of financial decision-making are inter-related.

"We see a continued and growing trend of clients that are seeking objective and independent counsel. Bay Colony has a strong complementary business and a keen focus on supporting the independent, entrepreneurial advisor space. Our new structure will help to better and more effectively serve our clients' needs and interests," exclaimed Boczar. John Ohl, CEO of Bay Colony, added "We are very pleased to partner with Emerald Wealth and David. Their emphasis and proven track record of working comprehensively and putting their clients' interests first aligns perfectly with our philosophy and our support of independent advisors and investment management entities." For information on Bay Colony Advisors, please visit www.baycolonyadvisors.com.

Emerald Wealth Advisors founder David J. Boczar has an extensive career in the global financial services industry in investment research, money management, advisory, compliance and banking, spanning over 35 years of experience. One of under 2,000 professionals – worldwide – with both the CFA designation and the CFP certification, David is committed to serving as a key trusted advisor and assisting his clients comprehensively in areas such as asset management, capital preservation, retirement planning, educational planning strategies, risk management/insurance planning, estate planning strategies, wealth transfer and succession planning. David graduated from Rutgers University with a BA in Business Administration and English. He also holds an MBA from Seton Hall University, and a Professional Development Certificate from the University of Wisconsin.

8 Wright Street – Suite 107 • Westport, CT 06880 • Tel. 203 221-2623 • Fax 203 372-5594 • www.emeraldwealthadvisors.com

* Emerald Wealth Advisors does not provide tax or legal advice. Please consult your tax advisor or attorney for such guidance.

Investment advisory services offered by Bay Colony Advisors, a registered investment advisor, doing business as Emerald Wealth Advisors. Insurance is offered separately by David J. Boczar, CFP®, CFA as an independent insurance agent. Bay Colony Advisors does not supervise the insurance activities of Emerald Wealth Advisors or David J. Boczar, CFP®, CFA.